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LIABLE COMMERCE COMMISSION
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September 28, 2004

Director of Processing Transportation Division Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Re:

Progress Update for ICC Order Number T03-0101

Elgin, Joliet, & Eastern Railway Company

Crossing AAR/DOT 260 556H

Milepost 22.81

Original Order Date: January 7,2004

Completion Date: 12 months – January 7, 2005

Grade Crossing Improvement

Dear Sir or Madam:

Per the ICC order and your letter dated September 2, 2004, I am writing to you to provide an update on the progress of the work directing in this order.

The EJ&E substantially completed all of the signal and roadwork necessary to improve and widen the at-grade crossing of Diehl Road between June 11, 2004 and June 15, 2004. The new crossing signal has been in operation since that time.

Since the crossing work is being done in conjunction with the widening of Diehl Road, a temporary railroad signal was also installed for staging purposes. Half of the new roadway is being constructed in each stage. The entire roadway at the grade crossing will not be completely open to traffic until the summer or fall of 2005 depending on the roadway construction progress. A temporary signal will be needed at the grade crossing until this time.

To date, the EJ&E Railroad has invoiced the City of Naperville, \$2,597.70 for the work associated with the improvement of the Diehl Road grade crossing. The City of Naperville has paid all invoices to date.

Please contact me at the phone number listed below should you require additional information.

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Sincerely,

Andrew Hynes, P.E.

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Project Engineer

Transportation, Engineering, and Development Business Group

Phone: (630) 548-2958 Fax: (630) 305-5986